



Silverton
Metals

Exploration for the Next Generation of Clean Energy Metals

Forward-Looking Statement

This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of Plymouth Realty Capital Corp. and, upon completion of its transaction to acquire Penasco Quemado, La Frazada and Pluton properties, located in Mexico, (the “Mexican Silver Properties”) from Silver One Resources Inc., Silverton Metals Corp. (collectively, the “Company”) and its projects, the future price of gold, silver or other metal prices, exploration expenditures, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage and regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, ability to complete its transaction with Silver One Resources Inc. to acquire the Mexican Silver Properties, completion of the private placement financing, general business, economic, and competitive uncertainties; lack of production; limited operating history of the Company; the actual results of current exploration activities; ability to obtain prospecting licenses or permits; the legal obligations to consult and accommodate aboriginal land claims; proper title to the claim that comprises the Mexican Silver Properties; the Company may lose or abandon its interest in the Mexican Silver Properties; ability to retain qualified personnel; the ability to obtain adequate financing for exploration and development; volatility of commodity prices; environmental risks of mining operations; accidents, labour disputes and other risks of the mining industry, including but not limited to environmental hazards, cave-ins, pit-wall failures, flooding, rock bursts and other acts of God or unfavourable operating conditions and losses. Forward-looking statements are based on a number of material factors and assumptions, including the determination of mineral reserves or resources, if any, the results of exploration and drilling activities, the availability and final receipt of required approvals, licenses and permits, that sufficient working capital is available to complete proposed exploration and drilling activities, that contracted parties provide goods and/or services on the agreed time frames, the equipment necessary for exploration is available as scheduled and does not incur unforeseen break downs, that no labour shortages or delays are incurred and that no unusual geological or technical problems occur. While the Company considers

these assumptions may be reasonable based on information currently available to it, they may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons. These forward-looking statements are made as of the date of this presentation and are based upon management’s beliefs, estimates and opinions. Following listing on the TSX Venture Exchange, the Company intends to discuss in its quarterly and annual reports referred to as the Company’s Management’s Discussion and Analysis documents any events and circumstances that occurred during the period to which such document relates that are reasonably likely to cause actual events or circumstances to differ materially from those disclosed in this presentation. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company’s business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. Other than as required by law and as otherwise stated in this presentation the Company does not intend and undertakes no obligation to update any forward-looking information to reflect, among other things, new information or future events. Investors are cautioned against placing undue reliance on forward-looking statements. Peter Born, P. Geo, an independent Qualified Person under National Instrument 43-101 has reviewed and approved the technical disclosure in this presentation. Investors are cautioned that mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the Mexican Silver Properties.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources

This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources as defined in accordance with NI 43-101. United States readers are advised that while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission does not recognize them. Under United States standards, mineralization may not be classified as a “reserve” unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve calculation is made. United States readers are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into reserves. In addition, “Inferred Resources” have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Resource will ever be upgraded to a higher category. United States readers are also cautioned not to assume that all or any part of an Inferred Resource exists, or is economically or legally mineable.

Investment Highlights



Focused on core EV battery metals growth.



Diversified exploration portfolio of one lithium property in Snow Lake Manitoba with 100% interest and three silver properties in Mexico.



Newly acquired Land Package surrounding lithium discovery in Snow Lake, Manitoba. The “Area Play” has raised C\$45M+ in the last 24 months, with favourable tax treatments.



New seasoned management team with a proven track record in capital markets.



Tight capital structure.



About Us

- Silverton Metals is a mining exploration company with the goal of further advancing its core properties with **an ESG focus**.
- Through additional project acquisitions and claim expansions, Silverton Metals will continue to expand and develop its property portfolio with a targeted **focus in the battery metals** space.
- **Organic growth** by adding value to our current properties through continued exploration work.

Our Strategy



1

Clear focus on battery metal assets.

2

2022 exploration budget will be deployed for the newly acquired Peny Property in Snow Lake, Manitoba.

3

High potential to provide shareholder value:

- Peny Property is in close proximity to the Thompson Brothers Lithium deposit with a proven Indicated Resource.
- Backed by combination of capital markets executives and leading exploration management consultation in Manitoba.

Silver Projects

Silverton Metals initial acquisition includes a **100% interest in three significant silver assets** in Mexico:

- 📍 Penasco Quemado (Sonora)
- 📍 Pluton (Durango)
- 📍 La Frazada (Nayarit)

Silverton acquired these assets from Silver One Resources Inc. with over 10% Ownership.

Penasco Quemado (Sonora, Mexico)

Land Package: 3,746 ha
Manto Oxide Mineralization Ag, (Cu)
Historical M&I: 9.63 Moz Ag¹
Historical Inferred: 0.13 Moz Ag¹

Pluton (Durango, Mexico)

Land Package: 6,534 ha
Carbonate Replacement Deposit Ag, Zn, Pb, Au
Historical M&I: n/a
Historical Inferred: n/a

La Frazada (Nayarit, Mexico)

Land Package: 299 ha
Epithermal Vein Ag, Zn, Pb (Cu)
Historical M&I: 4.70 Moz Ag¹
Historical Inferred: 3.86 Moz Ag¹

Peny Property - Overview

The Peny Property is comprised of fifteen mineral claims **totalling 7,917 Acres and hectares** in the Snow Lake district in Manitoba, Canada.

- The Peny Property encompasses rocks belonging to the Churchill Province and comprises metamorphic and metasedimentary rocks; predominantly Felsic and Arkosic Gneiss's including arkose, arenite, and quartzite-derived gneiss and migmatite belonging to the Sickle Group, Missi Group and Sickle Metamorphic Suite.
- Peny Property is in close proximity with similar geology trends to Snow Lake Lithium's (NASDAQ:LITM) land position. LITM has an indicated resource estimate of 9.08 Mt@ 1.00% Li₂O; further exploration work is assessing production of 160k tonnes per annum of 6% lithium ore concentrate for 8-10 years.

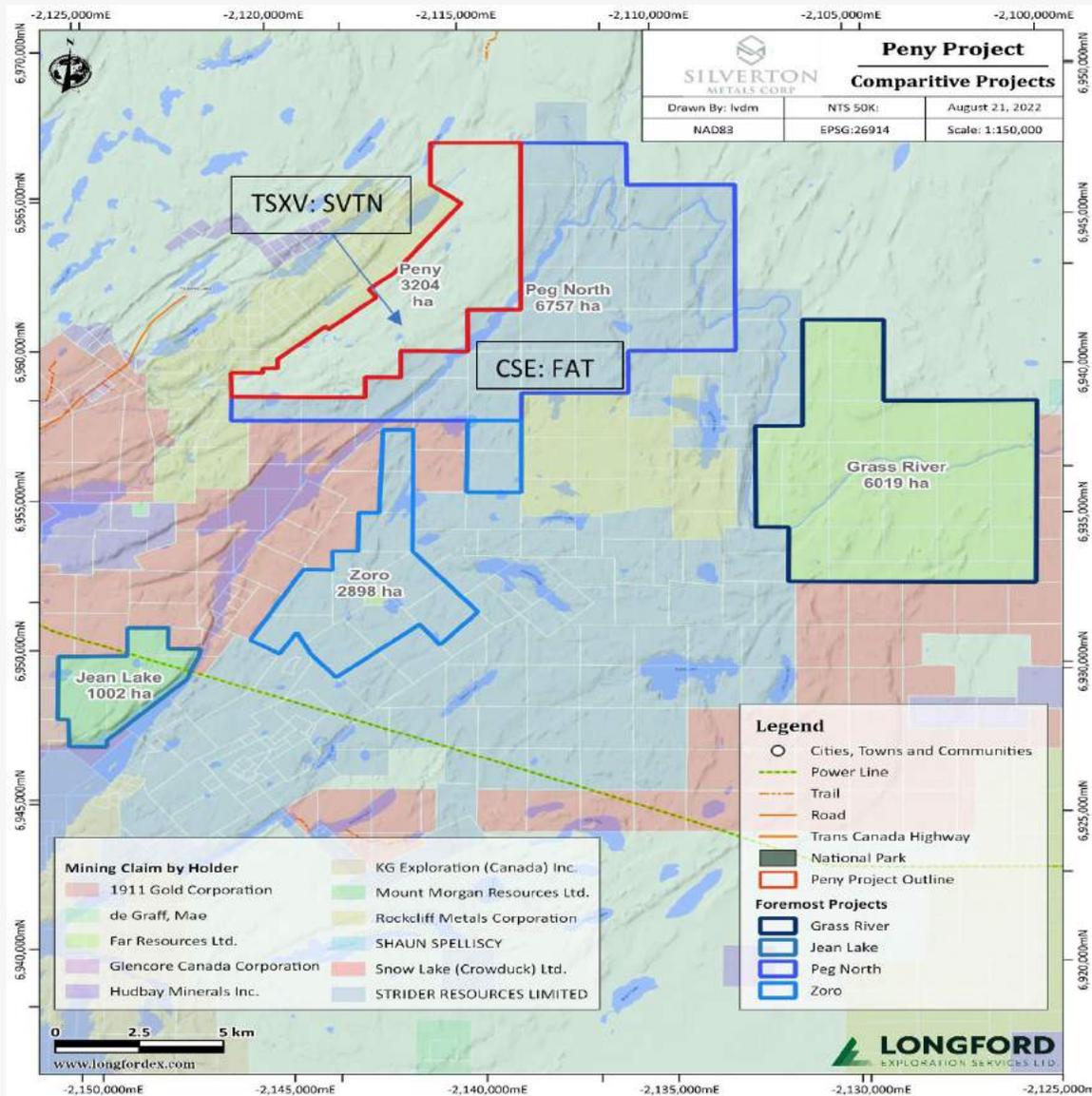


Peny Property – The Potential

Peny Property offers high potential growth based market conditions and properties:

- Exploration demand and investment interest in new Tier-1 jurisdictions such as Manitoba since 90 percent of lithium mining occurs in just three countries (Australia, Chile, China).
- Spodumene (a lithium-rich granitic pegmatite) represents the most abundant lithium ore.
- Spodumene lithium deposits advantage: The speed at which lithium carbonate can be produced (Scales, 2011). Only five days are needed between the time the ore is mined and the final product is ready for shipment. Brine evaporation can take between 18 and 24 months.

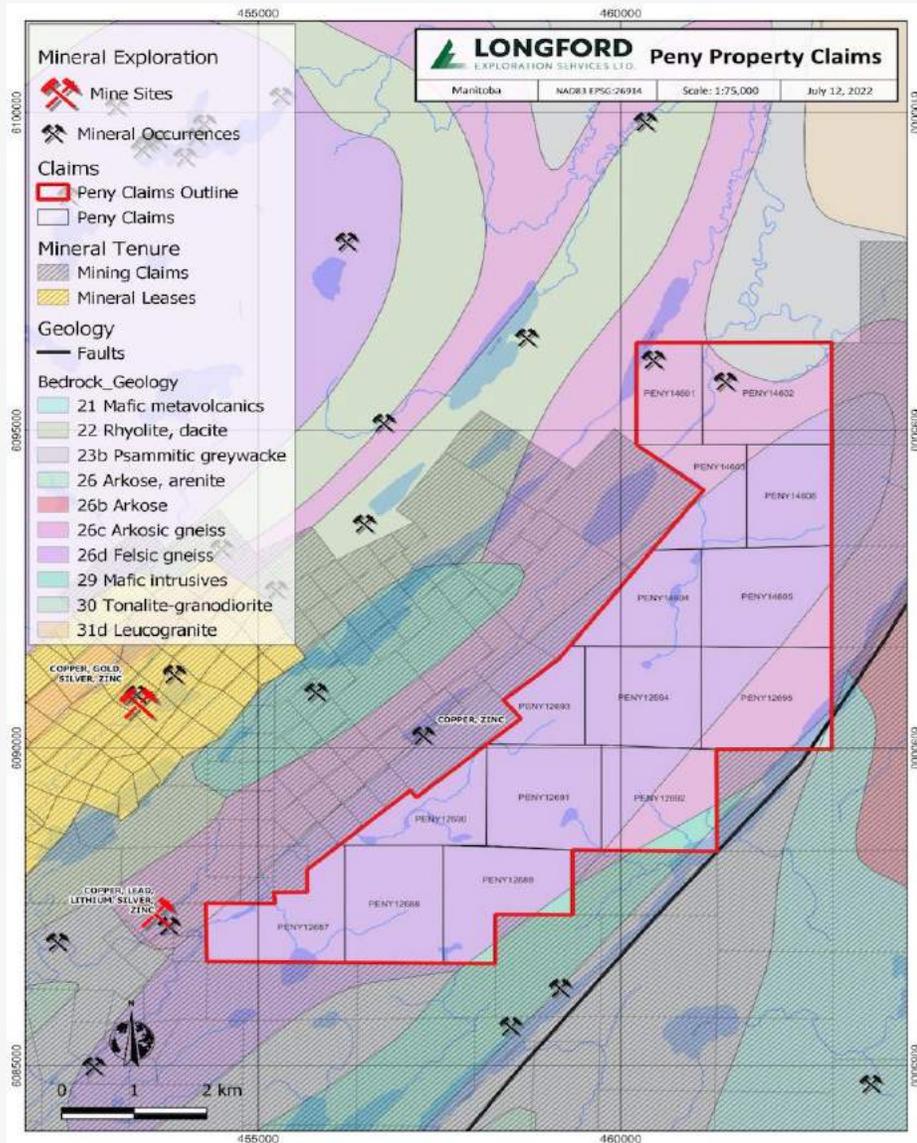




Peny Property – Ideal Location

Peny Property is located approximately 25 kilometres north-east of the town of Snow Lake, Manitoba. The Peny Property is prospective for Lithium Pegmatite and Volcanic Massive Sulphide (“VMS”) style mineralization which is known to occur in the local area.

The Peny Property is located adjacent to the former producing Osborne Lake VMS Mine previously operated by the Hudson Bay Mining and Smelting Co, where historical workers report wall rock are intruded by coarse-grained, sheared pegmatite.



Peny Property – Favourable Conditions

- The historical work on the property indicates that mineralization may include copper and zinc; the Company intends to refocus the project for the exploration of lithium with existing mineral occurrences.
- Tier-1 existing infrastructure: Railway Access, Road Access, Airstrip, and power lines.
- Spodumene typically hosts higher lithium content in comparison brines.

Peny Property Exploration Program

The following work program has been determined as a stage 1 approach with a view to identifying appropriate drill targets.

- **Surface Mapping and Sampling:** Surface mapping and sampling of outcrops will assist in identifying drill targets in conjunction with the planned airborne survey data. Further surface mapping may identify new pegmatites not previously documented.
- **Airborne Survey:** An airborne survey is to be completed as soon as possible to identify mineralization targets.
- **Channel Sampling:** Channel sampling is to be conducted on areas of interest previously identified by outcrop mapping and sampling. This sampling may require the stripping of outcrops, as a precaution.
- **Drill Program Design:** Based on the activities outlined above, it is expected a preliminary drill program will be designed to identify targets.

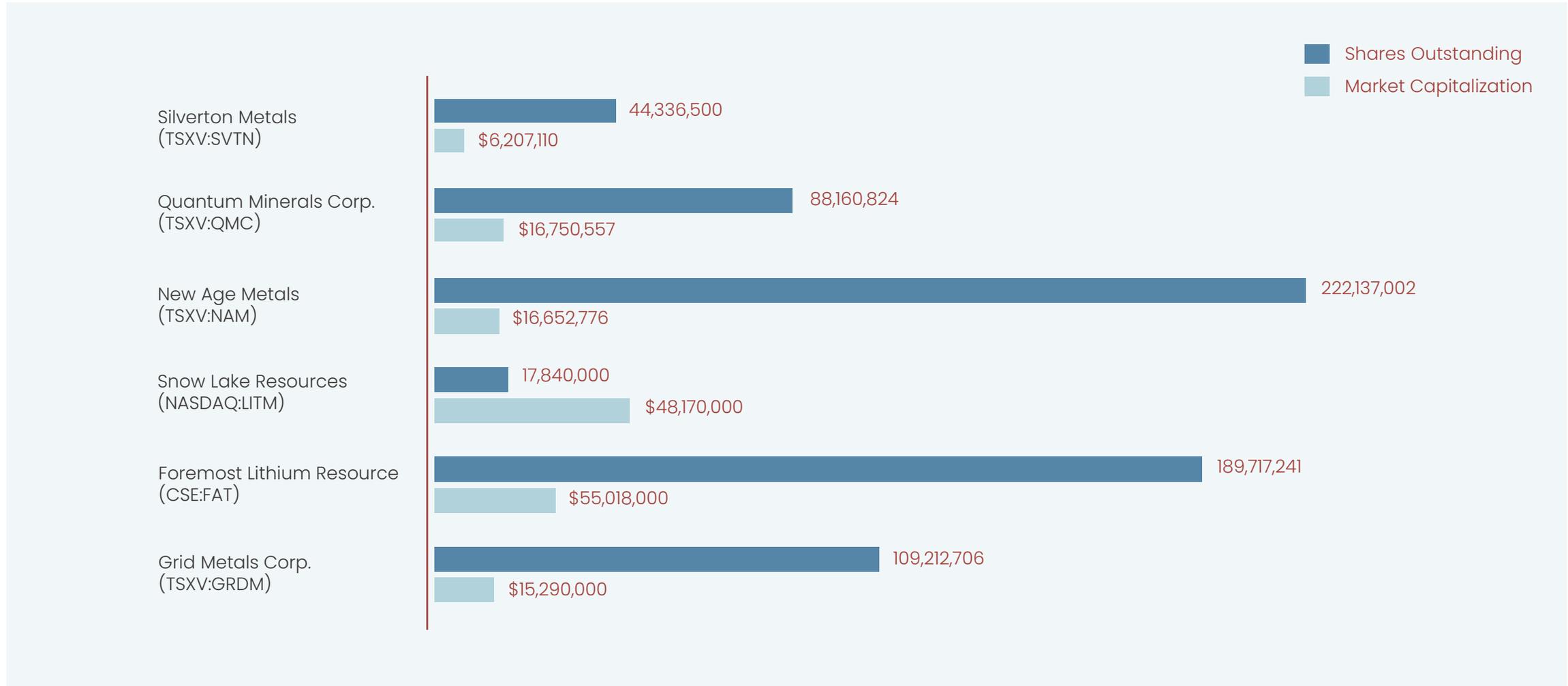


Direct Comps

Company	Market Cap	Project Locations	Metal Exploration	Exploration stage	Notes	Manitoba Property Size
Silverton Metals TSXV:SVTN	\$6M	Snow Lake Manitoba, Mexico (3)	Lithium, Silver	Preliminary exploration identifying mineralization targets	Commenced Exploration program and tight capital structure.	7,917 Acres
Foremost lithium Resource CSE: FAT	\$29M	Snow Lake, Manitoba Yellowknife, NWT	Lithium Gold, Silver	Initial drill program at Jean Lake Lithium Project in winter 2022	Closed 1.6M Non-Brokered private placement at a premium. Spread out amongst 5 properties.	43,031 Acres
Snow Lake Lithium Nasdaq: LITM	\$48M	Snow Lake, Manitoba	Lithium	10,000M Drill Program ongoing	Raised \$27MM USD	55,318 Acres
New Age Metals TSXV: NAM	\$16M	Central, Manitoba Sudbury, Ontario Alaska	Lithium Platinum, palladium	Preliminary Exploration. 1000M drill program beginning August. Expenditure of \$1.8MM	Largest claim holder in the Winnipeg River Pegmatite field. Eric Sprott owns 24%	28,713 Acres
Quantum Minerals Corp TSXV:QMC	\$16.5M	South-eastern, Manitoba Snow Lake, MA	Lithium, Copper, Zinc, Nickel, Gold	Phase one, 2,300 drilling program with further sampling	Deposit containing an economic historical resource of 1.2M tonnes.	11,325 acres
Grid Metals Corp. TSXV:GRDM	\$14M	145 km from Winnipeg MB	Nickel-Copper-PGM-Cobalt, palladium and lithium.	Assays TBA winter 2022 drill program. 18 drill holes completed April 2022 and further exploration on new targets.	Completed in the phase 1 drill program in southern eastern Manitoba and awaiting assays.	1,932 Acres

Note: Comparison based on companies with controlling interest in Snow Lake and Central Manitoba lithium projects. Market Cap Data as of September 15, 2022.

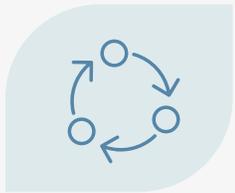
Capital Structure Comparables



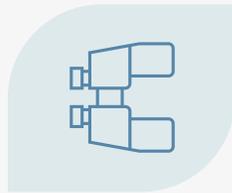
Note: Comparison based on companies with controlling interest in Snow Lake and Central Manitoba lithium projects. Market Cap Data as of September 15, 2022.

Longford Exploration

Silverton Metals has retained Longford Exploration to manage the Stage 1 Exploration program on the Peny Property.



Complete project management providing qualified geologists, equipment, and custom exploration solutions. Reducing day to day micromanagement for executives.



Advancing exploration projects to meet local requirements, permits, and technical reporting standards.



Provides access to industry specialists with a full suite of mineral exploration talent, ranging from geochemistry, geophysics & structural mapping. Longford's GIS specialists are then able to take the results from the field and produce reports.



Track record and expertise especially in the Snow lake, Manitoba region. Previous completed projects in the surrounding area from preliminary sampling to drill programs.

Timeline



Management Team & Board of Directors

Experienced management team with proven track record in junior exploration and finance.

Lowell Kamin CEO and Director

Lowell has over 25 years of Capital Markets experience at Canadian and Global Investment Banks in addition to numerous senior leadership roles. He advised and raised funds for a range of Canadian & U.S. mining issuers from exploration phase to production.

Kyle Appleby CFO

Kyle has been the CFO of Hut 8 Mining (TSX:HUT8) since IPO and has been the CFO for numerous international public companies, with extensive experience in financial reporting, IPOs, and corporate governance.

Luke van der Meer, P. Geo Qualified Person

Luke has over 20 years of experience in mineral exploration, mining, and civil engineering. He graduated from the university of Otago in New Zealand in 2001 and started his career in underground mining with Barrick Gold in Western Australia, perfecting technical best practices in mineral exploration and resource development.

Scott Margach Director

Scott is an experienced Analyst and Portfolio Manager having managed both Canadian and US public equities for more than 25 years including fixed income and digital assets. As a consultant, he helped asset owners and asset managers deal with the evolving challenges related to ESG. Scott is a Chartered Financial Analyst (CFA).

Charles Hethey Advisor & Counsel

Charles is a securities lawyer in British Columbia and New York with over 10 years of experience. He represents a number of U.S. and Canadian listed entities on the TSX Venture Exchange, Canadian Securities Exchange and U.S. OTC markets. His clients are active in a broad range of industries with an emphasis on mining issuers.

Gunther Roelig Director

Gunther has 25 years of experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. In 2011 he served as the president of Terra Ventures Inc., which was acquired by Hathor Exploration.

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TSX-V: SVTN / OTCQB: SVTNF

An aerial photograph of a paved road winding through a dense forest of green trees. A dark-colored car is driving on the road, moving away from the viewer. The word "Appendix" is overlaid in the center of the image in a white, serif font.

Appendix

Lithium & Silver Overview

Silverton offers exposure to both of these core EV Metals.

Lithium

Lithium Ion batteries have 'won the war' for EV use; these high capacity, fast-to-charge batteries are found in every EV in production today and are at the heart of the EV roadmap for the future.

Peny Property has the potential of lithium hosted by Spodumene.

Silver

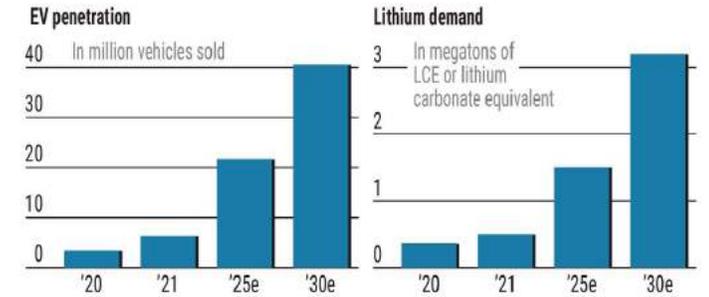
Silver will continue to play an increasing role in the construction of electrical EV components and its electrical conductive properties.

Lithium, nickel and cobalt are all expected to have the highest multiples of demand growth, with the need for silver remaining high for its conductive and corrosion-resistant properties.



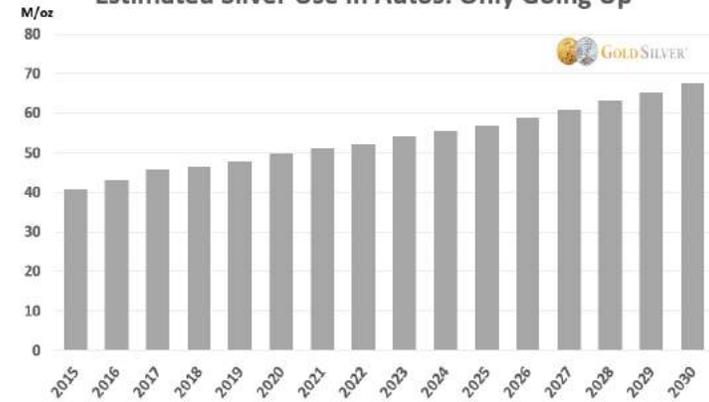
EV Boom Fuels Lithium Demand

But lithium supply will lag EV battery capacity considerably

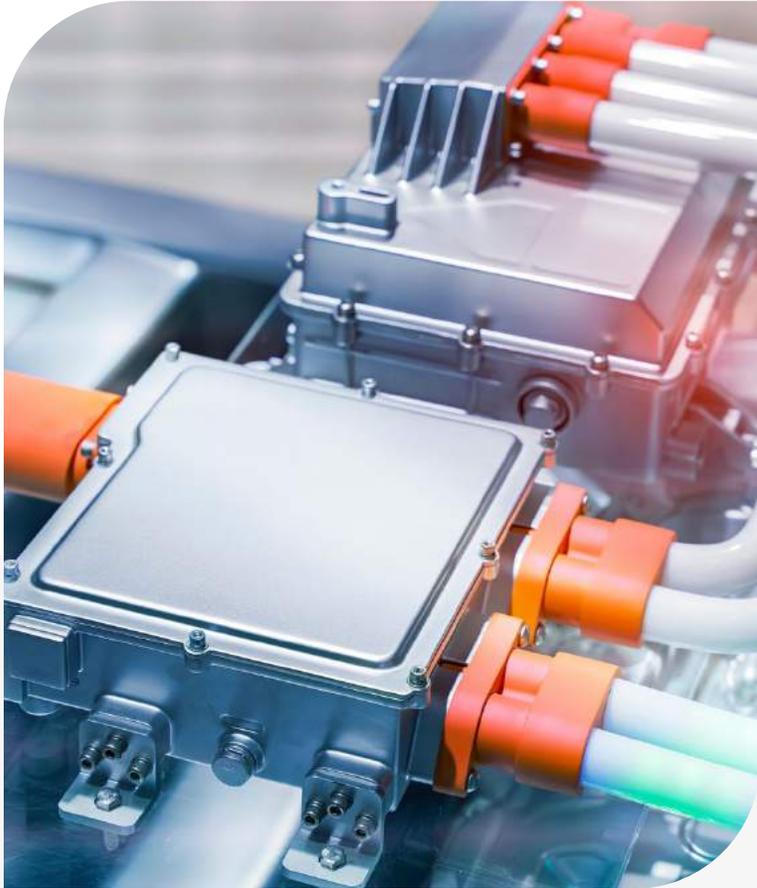


Source: Albemarle

Estimated Silver Use in Autos: Only Going Up



Source: Silver Institute



Lithium Market Statistics

Surging EV demand has seen lithium prices skyrocket by around 550 percent in a year: by the beginning of March 2022, the lithium carbonate price had passed \$75,000 per metric ton.

Amid a landscape of high prices and an undersupplied market environment, Chinese refineries imported spodumene concentrates below 1.5 percent lithium oxide (0.7 percent lithium) in order to supply market needs.

Price per metric ton of lithium carbonate

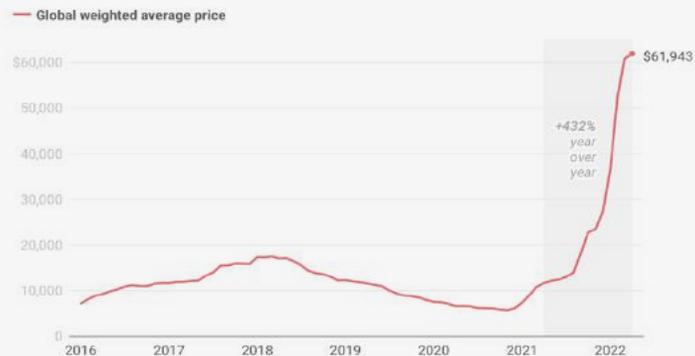
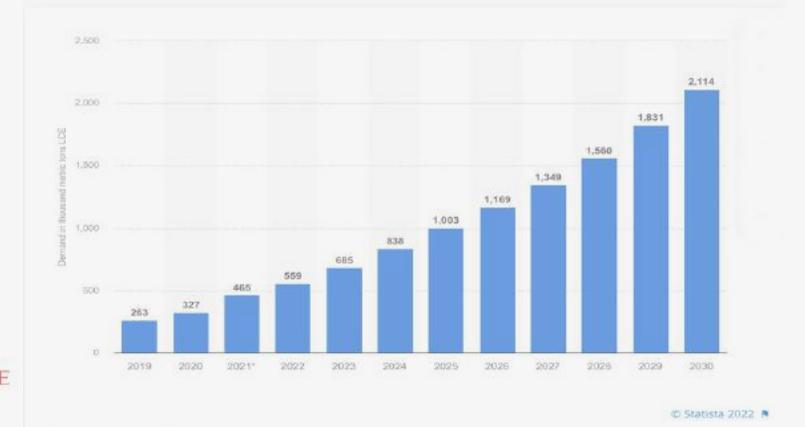


Chart: Emily Barone • Source: Benchmark Mineral Intelligence

Projection of worldwide lithium demand from 2019 to 2030
(in 1,000 metric tons of lithium carbonate equivalent)



Direct Comparison Highlights



- Commencing exploration program, results not factored into valuation. Upside entry point for value investors.
- 100% interest with no royalties, debt, or obligated work commitments.
- Concentrated core focus of one land package within the district.



- 3/5 Snow Lake Projects are optioned by future share issuance payouts to obtain 100% interest with \$3.2MM in exploration expenditures to be met, in addition to \$1.1MM of current debt.
- Continuous exploration program and previous assay results already factored into current valuation.
- Comprised of 5 ongoing separate projects within Snow Lake.